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Policy Recommendations for Energy Storage Key takeaways from workshop on LDES market design with industry players

1. Recognize LDES as a central tool in Europe's decarbonization plan and in achieving carbon-neutral security of supply.

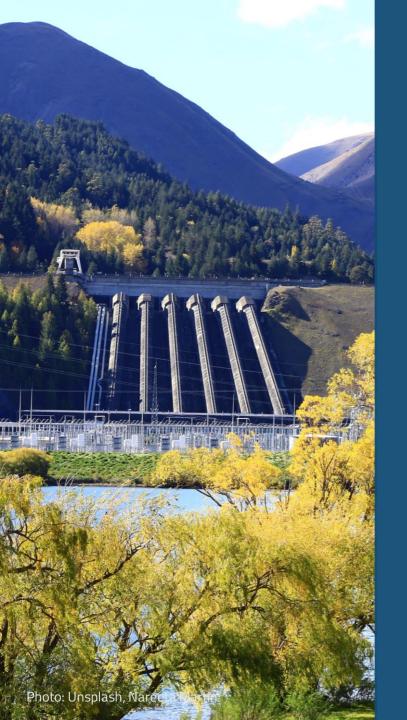
2. Establish clear EU-wide long-term LDES capacity objectives to reduce investment risk in tech development. STRATEGY

3. Encourage the participation of LDES technologies in PPAs, under CfDs and capacity contracts, to guarantee long-term revenue streams.

4. Fund demonstration projects at meaningful scales (>10-100 MW) to ramp up support and reduce technology risks.

5. Expand innovation grants for LDES R&D.

PROMOTE PUBLIC FUNDING AND INVESTMENT SIGNALS





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6. Provide support and guarantees to off-takers that choose to electrify activities.

SUPPORT INDUSTRY POLICY AND ELECTRIFICATION

7. Shorten grid connection permitting and public funding timelines in order to accelerate deployment.

8. Build an EU-wide strategic LDES reserve to balance renewables.

9. Level the playing field against carbon-intensive alternatives by penalizing them more.

10. Provide high-quality, granular grid data for better business case evaluation and revenue forecasting.

PLAN FOR A HOLISTIC SYSTEM